

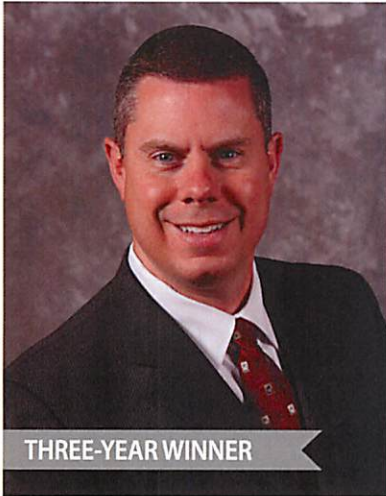
Houston Five Star Wealth Manager profile* seen in

The Wall Street Journal

Wealth Management Journal Report

Dean Elliott

Wealth Advisor



Global Wealth Advisors

209 E Mulberry St., Ste. 250
Angleton, TX 77515
Office: 979-849-4700
dean@gwadvisors.net
www.gwadvisors.net

Featured in
"Ten Five Star
Wealth Managers
You Need to Know"

Comprehensive Wealth Management

- Helping clients reach their goals
- Navigating complex financial landscape
- Leveraging 17 years of experience

Dean Elliott specializes in financial planning for affluent individuals and families, executives and business owners. He provides comprehensive plans to address his clients' wealth accumulation, tax planning, estate planning and risk management needs.

Securities offered through Commonwealth Financial Network, Member FINRA/SIPC, a Registered Investment Adviser. Advisory services offered by Global Wealth Advisors are separate and unrelated to Commonwealth.

The Five Star Wealth Manager award, administered by Crescendo Business Services, LLC (dba Five Star Professional), is based on 10 objective criteria. Eligibility criteria — required: 1. Credentialed as a registered investment adviser or a registered investment adviser representative; 2. Active as a credentialed professional in the financial services industry for a minimum of 5 years; 3. Favorable regulatory and complaint history review (As defined by Five Star Professional, the wealth manager has not: A. Been subject to a regulatory action that resulted in a license being suspended or revoked, or payment of a fine; B. Had more than a total of three customer complaints filed against them [settled or pending] with any regulatory authority or Five Star Professional's consumer complaint process. Unfavorable feedback may have been discovered through a check of complaints registered with a regulatory authority or complaints registered through Five Star Professional's consumer complaint process; C. Individually contributed to a financial settlement of a customer complaint filed with a regulatory authority; D. Filed for personal bankruptcy; E. Been convicted of a felony); 4. Fulfilled their firm review based on internal standards; 5. Accepting new clients. Evaluation criteria — Considered: 6. One-year client retention rate; 7. Five-year client retention rate; 8. Non-institutional discretionary and/or non-discretionary client assets administered; 9. Number of client households served; 10. Education and professional designations. Wealth managers do not pay a fee to be considered or placed on the final list of Five Star Wealth Managers. Once awarded, wealth managers may purchase additional profile ad space (above) or promotional products. The Five Star award is not indicative of the wealth manager's future performance. Wealth managers may or may not use discretion in their practice and therefore may not manage their client's assets. The inclusion of a wealth manager on the Five Star Wealth Manager list should not be construed as an endorsement of the wealth manager by Five Star Professional or this publication. Working with a Five Star Wealth Manager or any wealth manager is no guarantee as to future investment success, nor is there any guarantee that the selected wealth managers will be awarded this accomplishment by Five Star Professional in the future. For more information on the Five Star award and the research/selection methodology, go to fivestarpromotional.com. 3,958 Houston wealth managers were considered for the award; 410 (11 percent of candidates) were named Five Star Wealth Managers.

FIVE STAR
WEALTH MANAGER

